

FAQ - Which reports feature Project, Task, Assignment Budget/Plans?

Title: Reports in Unanet to view Project, Task and Resource Assignment Budget Fields

Brief description:

A color-coded highlight view of the Project and Accounting Reports to understand which reports display/show Project, Task and Resource Assignment Budgets.

Note that as a general rule, the assignments/plans are featured in the Periodic column of reports, and the project/task budgets are featured in the SUMMARY column of reports.

What's covered in this document:

- [Unanet Report Tab View with Portfolio License](#)

Unanet Report Tab View with Portfolio License

YELLOW: Reports that display Project/Task Budgets

BLUE: Reports that display Resource Assignment Budgets/Plans

GREEN: Reports that display Resource Assignment Budgets/Plans and Project Labor Cost Budgets

PURPLE: Reports that display Project/Task Budgets with Project Funded Value

Special note : The Project Performance report shows project, task, and resource level budgets.

Project Accounting Reports ▾			
DETAIL REPORTS	PERIODIC REPORTS	SUMMARY REPORTS	STATUS REPORTS
<ul style="list-style-type: none"> ① Billing & Revenue Details ① Fixed Price Details ① Invoice Details ① Journal Details ① Labor Cost Details ① ODC Details ① Project Commitments Details ① Project Margin ① Project Transactions 	<ul style="list-style-type: none"> ① Cost Summary ① Cost Summary Bar & Line Chart ① Cost Summary & Status 	<ul style="list-style-type: none"> ① Billing & Revenue Summary ① Earned Value ① Earned Value Line Chart ① Journal Summary ① Project Summary by Cost Element ① Project Revenue & Funding Summary ① Project Cost Summary (JSR) ① Project Control Panel ① SPI/CPI Line Chart 	<ul style="list-style-type: none"> ① Invoice Status
Project Reports (Time & Expense Only) ▾			
DETAIL REPORTS	PERIODIC REPORTS	SUMMARY REPORTS	STATUS REPORTS
<ul style="list-style-type: none"> ① Expense Details ① Expense Schedule Details ① Organization Activity ① Schedule Calendar ① Schedule Details ① Time Details ① Project Time In/Out 	<ul style="list-style-type: none"> ① Actuals ① Daily Actuals ① Forecast ① Forecast Bar Chart ① Forecast Comparative Bar Chart ① Performance ① Performance Line & Bar Chart ① Plan Set Comparison ① Plan Set Version Comparison ① Resource Request 	<ul style="list-style-type: none"> ① Actuals Summary ① Actuals Pie Chart ① Forecast Summary ① Gantt Chart ① Margin (T&E) ① Margin (T&E) Line & Bar Chart ① Matrix ① Pay Code Summary ① Performance ① Plan Summary 	<ul style="list-style-type: none"> ① Project Metrics Comparison ① Project Tracking Bar Chart ① Project Status