Periodic Forecast Report and Chart

The Periodic Forecast Report

Common Business Questions:

- What are the planned hours and costs/billable revenue for T&M for a scenario of specific resources?
- What is the project revenue for a particular bid or proposal?
- What is the projected cost and revenue for my annual budget for billable and indirect projects?
- What is the budget consumption?
- What is the anticipated budget consumption if the project resources continue as planned?

The Periodic Forecast report, available with the Project Portfolio License type, can display a forecast of hours or costs based on Plans on a period by period basis (daily, weekly, semi-monthly, monthly, quarterly). Metrics can be viewed at the organization, project, or task level along with resources or labor category detailed level. By blending actual labor with planned labor, you can get an accurate view of your forecast based on current and forecast run rate.

The Forecast Chart
All Unanet forecast reports blend actual labor in time sheets with labor plans. The Forecast Chart displays a bar chart for the current fiscal year broken out by month (or other periodic option). Actual labor in time sheets is displayed up to and including the current day in yellow. Going forward, plans are displayed in blue.